



ALTICE USA Q2 2020E consensus estimates for Altice USA analysts (US GAAP)

Figures shown in USD millions

Financials - quarterly	Q2 19A	Q2 20E	20E / 19A
Revenue	2,451	2,443	(0.3%)
Revenue ex mobile	2,451	2,425	(1.1%)
EBITDA	1,079	1,056	(2.2%)
Capex (Cash)	317	305	(3.8%)
EBITDA - Capex (Cash)	763	751	(1.5%)

Notes:

Sell-side analyst estimates for Q2 2020 are based on the average of forecasts from 25 Altice USA analysts (as of July 13, 2020).